



TAX FREE or Taxable Funds?

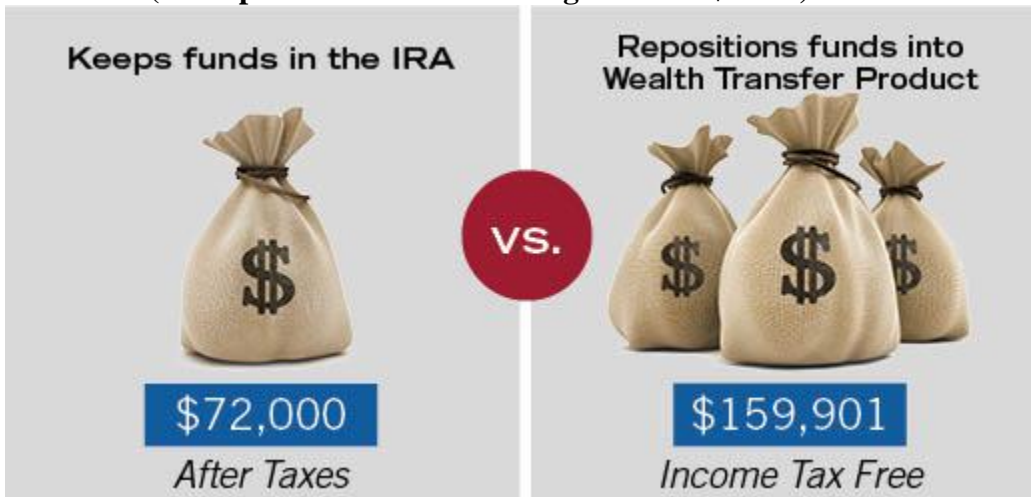
Score BIG with Tax Free Wealth Transfer

A high percentage of retirees with IRA/Pensions do not need the extra income at all, or find they only need a small amount.

Many may want to pass the IRA onto their heirs or to charity.

Which scenario would you prefer?

(Example based on a Female age 70 with \$100K)



Make the most of your retirement funds by transferring your wealth TAX FREE at death.

[Request More Information](#)